



HANSA GAGGAR

M.Com, GDC & A, LL.B., ACS
Practicing Company Secretary

8369566391

 cshansagaggar@gmail.com

Regd Office: B/7, JAS CHS, PLOT NO. 45 & 46, VIRAT NAGAR, VIRAR(WEST)- DIST: PALGHAR- 401303

COMPLIANCE CERTIFICATE

To,
The Members of
Leena Consultancy Limited
CIN: L74140MH1983PLC031034
123, Floor- 1, Phiroz Jeejeebhoy Towers,
Bombay Stock Exchange,
Dalal Street, Fort,
Mumbai- 400001

In my opinion and to the best of my information and according to the explanations given to me, I, certify that Leena Consultancy Limited ("the Company") has complied with the Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2018 as amended thereto, in regards to the proposed Preferential issue of 48,70,000 Equity Shares to Acquirers *alias* proposed Promoter/Promoter Group & Strategic Investors/ Non-Promoters of the Company as per Section 42, 62 of Companies Act, 2013 and other applicable provision as amended thereto.



Hansa Gaggarg
Practicing Company Secretary
Membership No: A40615
CoP No.: 21614
PR: 1870/2022
UDIN: A040615D000155061

Date: April 19, 2022
Place: Virar