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LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V. P. Road, Santacruz – West, Mumbai – 400 054

26th December, 2013

BSE LTD.
INWARD SECTION
27 DEC 2013
CONTENTS NOT VERIFIED
SIGN.................................

Mr. Jeevan Noronha
Manager - DCS
The Bombay Stock Exchange Limited
Floor 25, P.J. Towers
Dalal Street
Mumbai – 400 001

Dear Mr. Noronha

Ref: Letter No. DCS/COMP/CL41/MIS/RP/234/509046/2013 dated 13/12/2013

Thank you for the above mentioned letter dated 13th December, 2013, received by us on 26th December, 2013.

In the Standalone Statement of Assets and Liabilities forming part of the Unaudited Financial Results for the quarter and half year ended 30th September, 2013, as pointed out by you in your letter due to a typographical error the figures were stated to be "Rupees in Lakhs" instead of "Rupees", we have now rectified the error and we are once again submitting it, under clause 41 of the Listing Agreement. The rest of the Unaudited Financial Results remain unchanged.

We regret the inconvenience caused to you and request you to kindly take the enclosed Unaudited Financial Results as final and take it on record.

Kindly acknowledge receipt of the same.

Thanking you,

Yours faithfully,
For LEENA CONSULTANCY LIMITED

DIRECTOR

Encl.: Unaudited Financial Results

LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400 054.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2013

(Rs. In Lakhs)

Particulars	3 months ended (30/09/2013)	3 months ended (30/06/2013)	Corresponding 3 months ended in the previous yr (30/09/2012)	Year to Date figures for the current period ended (30/09/2013)	Year to Date figures for the previous period ended (30/09/2012)	Previous accounting year ended (31/03/2013)
	Unaudited	**Unaudited**	**Unaudited**	**Unaudited**	**Unaudited**	**Audited**
1 (a) Net Sales/Income from Operations.	NIL	NIL	NIL	NIL	NIL	NIL
(b) Other Operating Income	0.82	0.82	0.82	1.64	1.64	3.27
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	NIL	NIL	NIL	NIL	NIL	NIL
b. Consumption of raw materials	NIL	NIL	NIL	NIL	NIL	NIL
c. Purchase of traded goods	NIL	NIL	NIL	NIL	NIL	NIL
d. Employees cost	NIL	NIL	NIL	NIL	NIL	NIL
Depreciation	NIL	NIL	NIL	NIL	NIL	NIL
f. Other expenditure						
1. Advertisement Expenses	0.12	0.19	0.14	0.31	0.35	0.79
2. Professional Fees	0.07	0.04	0.03	0.11	0.07	0.57
3. Listing Fees	0.00	0.17	0.00	0.17	0.18	0.18
4. Fees & Subscription	0.07	0.09	0.16	0.16	0.16	0.29
5. Other Expenses	0.05	0.02	0.04	0.07	0.04	0.16
g. Total (Any item exceeding 10% of the total expenditure to be shown separately)	0.31	0.51	0.37	0.82	0.80	1.99
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	0.51	0.31	0.45	0.82	0.84	1.28
4. Other Income	NIL	NIL	NIL	NIL	NIL	NIL
5. Profit before Interest and Exceptional Items (3 + 4)	0.51	0.31	0.45	0.82	0.84	1.28
6. Interest	NIL	NIL	NIL	NIL	NIL	NIL
7. Profit after Interest but before Exceptional Items (5 - 6)	0.51	0.31	0.45	0.82	0.84	1.28
8. Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
9. Profit (+) /Loss (-) from Ordinary Activities before Tax (7+8)	0.51	0.31	0.45	0.82	0.84	1.28
10. Tax expense	0.16	0.10	0.14	0.26	0.26	0.39
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	0.35	0.21	0.31	0.56	0.58	0.89
12. Extraordinary items (net of tax expense Rs. ______)	NIL	NIL	NIL	NIL	NIL	NIL
13 .Net Profit(+) / Loss(-) for the period (11-12)	0.35	0.21	0.31	0.56	0.58	0.89
14. Paid-up equity share capital (Face Value Rs. 10/-)	24.00	24.00	24.00	24.00	24.00	24.00
15. Reserves excluding Revaluation Reserves as per Balance sheet of Previous accounting year	NIL	NIL	NIL	NIL	NIL	13.77
16. Earnings Per Share (EPS)						
a) Basic and Diluted EPS before Extraordinary items.	0.14	0.09	0.13	0.23	0.24	0.37
b) Basic and diluted EPS after Extraordinary items	0.14	0.09	0.13	0.23	0.24	0.37

Contd . . . 2

LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400 054.

(Rs. In Lakhs)

Particulars	3 months ended (30/09/2013)	3 months ended (30/06/2013)	Corresponding 3 months ended in the previous yr (30/09/2012)	Year to Date figures for the current period ended (30/09/2013)	Year to Date figures for the previous period ended (30/09/2012)	Previous accounting year ended (31/03/2013)
	Unaudited	**Unaudited**	**Unaudited**	**Unaudited**	**Unaudited**	**Audited**
17. Public shareholding - Number of shares - Percentage of shareholding	 60600 25.25	 60600 25.25	 53600 22.33	 60600 25.25	 53600 22.33	 53600 22.33
18. Promoters and promoter group Shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the Total shareholding of promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the Total shareholding of promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	 1,79,400 100 % 74.75 %	 1,79,400 100 % 74.75 %	 1,86,400 100 % 77.67 %	 1,79,400 100 % 74.75 %	 1,86,400 100 % 77.67 %	 1,86,400 100 % 77.67 %

LEENA CONSULTANCY LTD

REGD. OFFICE : Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai- 400 054.

Standalone Statement of Assets and liabilities as on 30th September 2013

Particulars	(Rupees) As at period end) 30/09/2013 (Unaudited)	(Rupees) As at period end) 30/09/2012 (Unaudited)
A. EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
(A) Share Capital	24,00,000	24,00,000
(b) Reserves and surplus	14,58,619	14,29,503
(c) Money received against share warrants	-	-
Sub-total-Shareholders' funds	38,58,619	38,29,503
2. Share application money pending allotment	-	-
3. Minority interest*	-	-
4. Non-current liabilities		
(a) Long-term borrowings	-	-
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	-	-
Sub-total - Non-current liabilities	-	-
5. Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	-	-
(c) Other current liabilities	48,564	47,994
(d) Short-term provisions	-	72,007
Sub-total - current liabilities	48,564	1,20,001
TOTAL - EQUITY AND LIABILITIES	39,07,183	39,49,504
B. ASSETS		
1, Non-current assets		
(a) Fixed Assets	-	-
(b) Goodwill on consolidation*	-	-
(c) Non-current investments	5,000	5,000
(d) Deferred tax assets (net)	-	-
(e) Long-term loans and advances		
f) Other non-current assets	-	-
Sub-total - Non-current assets	5,000	5,000
2. Current assets		
(a) Current Investments		
(b) Inventories		
(c) Trade receivables		
(d) Cash and cash equivalents	20,98,274	21,59,345
(e) Short-term loans and advances		
(f) Other current assets	18,03,909	17,85,159
Sub-total - current assets	39,02,183	39,44,504
TOTAL - ASSETS	39,07,183	39,49,504

Notes:

1. Taken on record by the Board of Directors at their meeting held on 31st October, 2013.
2. The above financial results for the quarter ended September 30, 2013 were subjected to "Limited Review" by the Statutory Auditors of the Company.
3. There were no investor complaints pending at the beginning of the quarter and no complaints were received during the quarter ended 30th September, 2013.

FOR LEENA CONSULTANCY LIMITED

SANJAY JOHAR
DIRECTOR

Mumbai
Dated: **31st October, 2013**

FOR LEENA CONSULTANCY LIMITED,

DIRECTOR

Kirit L. Thacker
B. Com. F.C.A.

K. L. THACKER
& ASSOCIATES

Chartered Accountants

607, Damji Shamji Trade Centre,
Next to Vidyavihar Station,
Vidyavihar (West), Mumbai - 400 086.

Off : 2512 2113 / 2512 7944
Fax: (+91 22) 2509 3789
Res: 2506 4771 / 2506 2552
Email: klthaker@vsnl.com

LIMITED REVIEW REPORT

The Board of Directors,
Leena Consultancy Limited.
Rahejas,
Corner of Main Avenue & V. P. Road,
Santacruz (West),
Mumbai – 400 054.

Dear Sir,

1. We have reviewed the accompanying statement of unaudited standalone financial results of **LEENA CONSULTANCY LIMITED** ("the Company") for the quarter ended 30th September, 2013 except for the disclosures regarding "Public Shareholding" and "Promoter and Promoters Group Shareholding" which have been traced from disclosures made by the management to stock exchanges and have not been audited by us. This Statement is the responsibility of the Company's Management and has been approved and taken on record by the Board of Directors in its meeting held on 31st October, 2013. Our responsibility is to issue a report on these financial statements based on our review.

2. We conducted our review in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by The Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial results are free of material misstatements. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K. L. THACKER & ASSOCIATES
Chartered Accountants
(Firm Regn. No. 110869W)

Place : Mumba

Dated : 31st October, 2013

K. L. THACKER & ASSOCIATES
Membership
No. 035085
MUMBAI
CHARTERED ACCOUNTANTS

K. L. Thacker

(KIRIT L. THACKER)
Proprietor
Mem. No.035085