

O/C

LEENA CONSULTANCY LIMITED

Regd. Off: c/o Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai - 400 054

April 30, 2012

The Secretary,
Bombay Stock Exchange Ltd,
Dalal Street, Fort,
Mumbai.

Dear Sir,

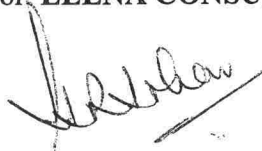
We are enclosing the Unaudited Financial Results for the quarter ended 31st March, 2012 which were taken on record by the Board of Directors at their meeting held on 30th April, 2012. We are also enclosing with this letter a copy of the "Limited Review" received from the Auditor of the Company pursuant to Clause 41 of the Listing Agreement.

You are requested to take the same on record.

Kindly, acknowledge receipt of the same.

Thanking You,

Yours faithfully,
for **LEENA CONSULTANCY LIMITED**



DIRECTOR

Encl : as above.



LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400 054.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st MARCH, 2012

Part I

(Rs. In Lakhs)

Particulars	3 months ended (31/03/2012)	3 months ended (31/12/2011)	Corresponding 3 months ended in the previous yr (31/03/2011)	Year to Date figures for the current period ended (31/03/2012)	Previous accounting year ended (31/03/2011)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1. (a) Net Sales/Income from Operations.	NIL	NIL	NIL	NIL	NIL
(b) Other Operating Income	0.84	0.86	0.87	3.44	3.50
2. Expenditure					
a. Increase/decrease in stock in trade and work in progress	NIL	NIL	NIL	NIL	NIL
b. Consumption of raw materials	NIL	NIL	NIL	NIL	NIL
c. Purchase of traded goods	NIL	NIL	NIL	NIL	NIL
d. Employees cost	NIL	NIL	NIL	NIL	NIL
e. Depreciation	NIL	NIL	NIL	NIL	NIL
f. Other expenditure					
1. Advertisement Expenses	0.15	0.12	0.12	0.53	0.48
2. Professional Fees	0.14	0.05	0.14	0.30	0.30
3. Listing Fees	0.00	0.00	0.00	0.17	0.13
4. Other expenses	0.04	0.05	0.08	0.14	0.19
g. Total (Any item exceeding 10% of the total expenditure to be shown separately)	0.33	0.22	0.34	1.14	1.10
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	0.50	0.64	0.53	2.30	2.40
4. Other Income	NIL	NIL	NIL	NIL	NIL
5. Profit before Interest and Exceptional Items (3 + 4)	0.50	0.64	0.53	2.30	2.40
6. Interest	NIL	NIL	NIL	NIL	NIL
7. Profit after Interest but before Exceptional Items (5 - 6)	0.50	0.64	0.53	2.30	2.40
8. Exceptional items	NIL	NIL	NIL	NIL	NIL
9. Profit (+) /Loss (-) from Ordinary Activities before Tax (7+8)	0.50	0.64	0.53	2.30	2.40
10. Tax expense	0.15	0.20	0.16	0.71	0.74
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	0.35	0.44	0.37	1.59	1.66
12. Extraordinary items (net of tax expense Rs.)	NIL	NIL	NIL	NIL	NIL
13. Net Profit(+) / Loss(-) for the period (11-12)	0.35	0.44	0.37	1.59	1.66
14. Paid-up equity share capital (Face Value Rs. 10/-)	24.00	24.00	24.00	24.00	24.00
15. Reserves excluding Revaluation Reserves as per Balance sheet of Previous accounting year	NIL	NIL	NIL	NIL	13.36
16. Earnings Per Share (EPS)					
a) Basic and Diluted EPS before Extraordinary items.	0.15	0.18	0.15	0.66	0.69
b) Basic and diluted EPS after Extraordinary items	0.15	0.18	0.15	0.66	0.69

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Part II

(Rs. In Lakhs)

Particulars	3 months ended (31/03/2012)	3 months ended (31/12/2011)	Corresponding 3 months ended in the previous yr (31/03/2011)	Year to Date figures for the current period ended (31/03/2012)	Previous accounting year ended (31/03/2011)
Particulars of shareholding Pattern	Unaudited	Unaudited	Unaudited	Unaudited	Audited
17. Public shareholding					
- Number of shares	53600	53600	53600	53600	53600
- Percentage of shareholding	22.33	22.33	22.33	22.33	22.33
18. Promoters and promoter group Shareholding					
- Pledged/Encumbered					
- Number of shares	NIL	NIL	NIL	NIL	NIL
- Percentage of shares (as a % of the Total shareholding of promoter and Promoter group)					
- Percentage of shares (as a % of the total share capital of the company)					
b) Non-encumbered					
- Number of Shares	1,86,400	1,86,400	1,86,400	1,86,400	1,86,400
- Percentage of shares (as a % of the Total shareholding of promoter and Promoter group)	100 %	100 %	100 %	100 %	100 %
- Percentage of shares (as a % of the total share capital of the company)	77.67 %	77.67 %	77.67 %	77.67 %	77.67 %

LEENA CONSULTANCY LTD

REGD. OFFICE : Rahejas, Corner of Main Avenue & V. P. Road, Santacruz (West), Mumbai- 400 054.

Standalone Statement of Assets and liabilities as on 31st March 2012

Particulars	(Rs. In Lakhs)	(Rs. In Lakhs)
	As at year end 31/03/2012	As at (previous year end) 31/03/2011
A. EQUITY AND LIABILITIES		
1. SHAREHOLDERS' FUNDS		
(A) Share Capital	2,400,000	2,400,000
(b) Reserves and surplus	1,336,586	1,254,390
(c) Money received against share warrants	-	-
Sub-total-Shareholders' funds	3,736,586	3,654,390
2. Share application money pending allotment	-	-
3. Minority interest*	-	-
4. Non-current liabilities		
(a) Long-term borrowings	-	-
(b) Deferred tax liabilities (net)	-	-
(c) Other long-term liabilities	-	-
(d) Long-term provisions	-	-
Sub-total - Non-current liabilities	-	-
5. Current liabilities		
(a) Short-term borrowings	-	-
(b) Trade payables	14,885	17,643
(c) Other current liabilities	17,730	16,200
(d) Short-term provisions	365,449	474,463
Sub-total - current liabilities	398,064	508,306
TOTAL - EQUITY AND LIABILITIES	4,134,650	4,162,696
B. ASSETS		
1, Non-current assets		
(a) Fixed Assets	-	-
(b) Goodwill on consolidation*	-	-
(c) Non-current investments	5,000	5,000
(d) Deferred tax assets (net)	-	-
(e) Long-term loans and advances	1,700,000	1,700,000
(f) Other non-current assets	-	-
Sub-total - Non-current assets	1,705,000	1,705,000
2. Current assets		
(a) Current Investments	-	-
(b) Inventories	-	-
(c) Trade receivables	-	-
(d) Cash and cash equivalents	1,964,600	1,894,075
(e) Short-term loans and advances	-	-
(f) Other current assets	465,050	563,621
Sub-total - current assets	2,429,650	2,457,696
TOTAL - ASSETS	4,134,650	4,162,696

LEENA CONSULTANCY LIMITED

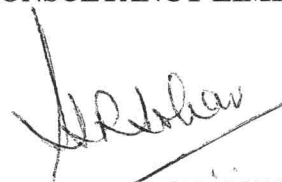
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Notes:

1. Taken on record by the Board of Directors at their meeting held on 30th April, 2012.
2. The above financial results for the quarter ended March 31, 2012 were subjected to "Limited Review" by the Statutory Auditors of the Company.
3. There were no investor complaints pending at the beginning of the quarter and no complaints were received during the quarter ended 31st March, 2012.
4. The figures for the quarter ended 31st March, 2012 are the balancing figures between unaudited financial results for the year ended 31st March, 2012 and the published financial results for the nine months Ended 31st December 2011.

FOR LEENA CONSULTANCY LIMITED



SANJAY JOHAR
DIRECTOR

Mumbai

Dated : 30th April, 2012



Kirit L. Thacker
B. Com, F.C.A.

K. L. THACKER & ASSOCIATES

Chartered Accountants

607, Damji Shamji Trade Centre,
Next to Vidyavihar Station,
Vidyavihar (West), Mumbai - 400 086.

Off : 2512 2113 / 2512 7944
Fax: (+91 22) 2509 3789
Res: 2506 4771 / 2506 2552
Email: klthaker@vsnl.com

The Board of Directors,
Leena Consultancy Limited.
Rahejas,
Corner of Main Avenue & V. P. Road,
Santacruz (West),
Mumbai – 400 054.

Dear Sir,

We have reviewed the accompanying statement of un-audited financial results of Leena Consultancy Limited for the quarter ended 31st March, 2012. These financial results are the responsibility of the Management and have been approved and taken on record by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquiries of persons responsible for financial and accounting matters. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. Accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.L. THACKER & ASSOCIATES
Chartered Accountants



KIRIT L. THACKER
Proprietor

Place : Mumbai

Dated : 30th April, 2012.