O/C

LEENA CONSULTANCY LIMITED

Regd. Off: c/o Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai - 400 054

January 30, 2012

The Secretary,
Bombay Stock Exchange Ltd,
Dalal Street, Fort,
Mumbai.

Dear Sir,

We are enclosing the Unaudited Financial Results for the quarter ended 31st December, 2011 which were taken on record by the Board of Directors at their meeting held on 30th January, 2012. We are also enclosing with this letter a copy of the "Limited Review" received from the Auditor of the Company pursuant to Clause 41 of the Listing Agreement.

You are requested to take the same on record.

Kindly, acknowledge receipt of the same.

Kindly acknowledge receipt of the same.

BSE LTD.
INWARD SECTION
30 JAN 2012
CONTENTS NOT VERIFIED
SIGN..........................

Thanking You,

Yours faithfully,
for **LEENA CONSULTANCY LIMITED**

DIRECTOR

Encl : as above.

LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400 054.

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 31st DECEMBER, 2011

(Rs. In Lakhs)

Particulars	3 months ended (31/12/2011)	3 months ended (30/09/2011)	Corresponding 3 months ended in the previous yr (31/12/2010)	Year to Date figures for the current period ended (31/12/2011)	Year to Date figures for the previous period ended (31/12/2010)	Previous accounting year ended (31/03/2011)
	Unaudited	**Unaudited**	**Unaudited**	**Unaudited**	**Unaudited**	**Audited**
1 (a) Net Sales/Income from Operations.	NIL	NIL	NIL	NIL	NIL	NIL
(b) Other Operating Income	0.86	0.87	0.88	2.60	2.62	3.50
2. Expenditure						
a. Increase/decrease in stock in trade and work in progress	NIL	NIL	NIL	NIL	NIL	NIL
b. Consumption of raw materials	NIL	NIL	NIL	NIL	NIL	NIL
c. Purchase of traded goods	NIL	NIL	NIL	NIL	NIL	NIL
d. Employees cost	NIL	NIL	NIL	NIL	NIL	NIL
e. Depreciation	NIL	NIL	NIL	NIL	NIL	NIL
f. Other expenditure						
1. Advertisement Expenses	0.12	0.14	0.24	0.38	0.36	0.48
2. Professional Fees	0.05	0.07	0.11	0.16	0.16	0.30
3. Listing Fees	0.00	0.00	0.00	0.17	0.13	0.13
4. Other Expenses	0.05	0.03	0.05	0.11	0.10	0.19
g. Total (Any item exceeding 10% of the total expenditure to be shown separately)	0.22	0.24	0.40	0.82	0.75	1.10
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	0.64	0.63	0.48	1.78	1.87	2.40
4. Other Income	NIL	NIL	NIL	NIL	NIL	NIL
5. Profit before Interest and Exceptional Items (3 + 4)	0.64	0.63	0.48	1.78	1.87	2.40
6. Interest	NIL	NIL	NIL	NIL	NIL	NIL
7. Profit after Interest but before Exceptional Items (5 - 6)	0.64	0.63	0.48	1.78	1.87	2.40
Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
9. Profit (+) /Loss (-) from Ordinary Activities before Tax (7+8)	0.64	0.63	0.48	1.78	1.87	2.40
10. Tax expense	0.20	0.19	0.15	0.55	0.58	0.74
11. Net Profit (+)/Loss (-) from Ordinary Activities after tax (9-10)	0.44	0.44	0.35	1.23	1.31	1.66
12. Extraordinary items (net of tax expense Rs. ________)	NIL	NIL	NIL	NIL	NIL	NIL
13 .Net Profit(+) / Loss(-) for the period (11-12)	0.44	0.44	0.35	1.23	1.31	1.66
14. Paid-up equity share capital (Face Value Rs. 10/-)	24.00	24.00	24.00	24.00	24.00	24.00
15. Reserves excluding Revaluation Reserves as per Balance sheet of Previous accounting year	NIL	NIL	NIL	NIL	NIL	13.36
16. Earnings Per Share (EPS) a) Basic and Diluted EPS before Extraordinary items.	0.18	0.18	0.14	0.51	0.54	0.69
b) Basic and diluted EPS after Extraordinary items	0.18	0.18	0.14	0.51	0.54	0.69

Contd . . . 2

LEENA CONSULTANCY LIMITED

Regd. Off: Rahejas, Corner of Main Avenue & V.P. Road, Santacruz (West), Mumbai – 400 054.

(Rs. In Lakhs)

Particulars	3 months ended (31/12/2011)	3 months ended (30/09/2011)	Correspondi ng 3 months ended in the previous yr (31/12/2010)	Year to Date figures for the current period ended (31/12/2011)	Year to Date figures for the previous period ended (31/12/2010)	Previous accounting year ended (31/03/2011)
	Unaudited	**Unaudited**	**Unaudited**	**Unaudited**	**Unaudited**	**Audited**
17. Public shareholding - Number of shares - Percentage of shareholding	53600 22.33	53600 22.33	53600 22.33	53600 22.33	53600 22.33	53600 22.33
18. Promoters and promoter group Shareholding a) Pledged/Encumbered - Number of shares - Percentage of shares (as a % of the Total shareholding of promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
b) Non-encumbered - Number of Shares - Percentage of shares (as a % of the Total shareholding of promoter and Promoter group) - Percentage of shares (as a % of the total share capital of the company)	1,86,400 100 % 77.67 %	1,86,400 100 % 77.67 %	1,86,400 100 % 77.67 %	1,86,400 100 % 77.67 %	1,86,400 100 % 77.67 %	1,86,400 100 % 77.67 %

Notes:

1. Taken on record by the Board of Directors at their meeting held on 30th January, 2012.
2. The above financial results for the quarter ended December 31, 2011 were subjected to "Limited Review" by the Statutory Auditors of the Company.
3. There were no investor complaints pending at the beginning of the quarter and no complaints were received during the quarter ended 31st December, 2011.

FOR LEENA CONSULTANCY LIMITED

SANJAY JOHAR
DIRECTOR

Mumbai
Dated : 30th January, 2012

K. L. THACKER
& ASSOCIATES

Kirit L. Thacker
B. Com. F.C.A.

Chartered Accountants

607, Damji Shamji Trade Centre,
Next to Vidyavihar Station,
Vidyavihar (West), Mumbai - 400 086

Off : 2512 2113 / 2512 7944
Fax. (+91 22) 2509 3789
Res: 2506 4771 / 2506 2552
Email: klthaker@vsnl.com

The Board of Directors,
Leena Consultancy Limited.
Rahejas,
Corner of Main Avenue & V. P. Road,
Santacruz (West),
Mumbai – 400 054.

Dear Sir,

We have reviewed the accompanying statement of un-audited financial results of Leena Consultancy Limited for the quarter ended 31st December, 2011. These financial results are the responsibility of the Management and have been approved and taken on record by the Board of Directors.

A review of interim financial information consists principally of applying analytical procedures for financial data and making inquires of persons responsible for financial and accounting matter. It is substantially less in scope than an audit conducted in accordance with the generally accepted auditing standards, the objective of which is the expression of an opinion regarding the financial statement taken as a whole. Accordingly, we do not express an opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For K.L. THACKER & ASSOCIATES
Chartered Accountants

K L Thacker

KIRIT L. THACKER
Proprietor

K. L. THACKER & ASSOCIATES
CHARTERED ACCOUNTANTS
MUMBAI

Place : Mumbai

Dated : 30th January, 2012.